

DAVENPORT EVANS

LAWYERS

DAVENPORT, EVANS, HURWITZ & SMITH, LLP

206 WEST 14TH STREET • P.O. BOX 1030 • SIOUX FALLS, SOUTH DAKOTA 57101-1030
T: (605) 336-2880 • F: (605) 335-3639 • WWW.DEHS.COM

January 12, 2012

DOUGLAS J. HAJEK
Direct Dial: 605-357-1227
E-mail: dhajek@dehs.com

Jason Gant
Secretary of State
State of South Dakota
500 E. Capitol
Pierre SD 57501

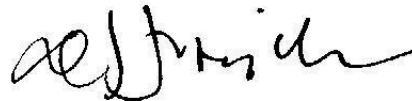
Re: \$1,435,340 City of Harrisburg, South Dakota Sales Tax Revenue Bond, Series 2011 (CW-04)

\$1,783,760 City of Harrisburg, South Dakota Storm Water Assessment Bond, Series 2011 (CW-05)

Dear Mr. Gant:

Enclosed are Bond Information Statements for the above-referenced bond issues. Also enclosed is our check in the amount of \$20.00 for the filing fee. Thank you.

Sincerely,



DOUGLAS J. HAJEK
For the Firm

DJH:ras

Enclosures

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**BOND INFORMATION STATEMENT
STATE OF SOUTH DAKOTA
SDCL 6-8B-19**

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: (605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

1. Name of Issuer:

City of Harrisburg, South Dakota

2. Designation of Issue:

City of Harrisburg, South Dakota \$1,435,340 Sales Tax Revenue Bond, Series 2011

3. Date of Issue:

January 11, 2012

4. Purpose of Issue:

Colombia Basin Sanitary Sewer Project as outlined in the facilities plan date June 2010.

5. Type of Bond:

Sales Tax Revenue Bond

6. Principal Amount and Denomination of Bond:

\$1,435,340

7. Paying Dates of Principal and Interest:

Principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of January, April, July, and October of each year.

8. Amortization Schedule:

Ten (10) years. See No. 7 above.

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9. Interest Rate or Rates, Including Total Aggregate Interest Cost:

Interest Rate: 2.25%

Total Aggregate Interest cost: \$228,417

This is to certify that the above information pertaining to the City of Harrisburg, South Dakota is true and correct on this 11th day of January, 2012.

By Mary M. Clung
Finance Officer

**BOND INFORMATION STATEMENT
STATE OF SOUTH DAKOTA
SDCL 6-8B-19**

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State Capitol
500 East Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: (605)773-3537

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1. Name of Issuer:

City of Harrisburg, South Dakota

2. Designation of Issue:

City of Harrisburg, South Dakota \$1,783,760 Storm Water Assessment Bond, Series 2011

3. Date of Issue:

January 11, 2012

4. Purpose of Issue:

Colombia Basin Storm Sewer Project as outlined in Facilities Plan dated June 2010.

5. Type of Bond:

Storm Water Assessment Bond

6. Principal Amount and Denomination of Bond:

\$1,783,760

7. Paying Dates of Principal and Interest:

Principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of January, April, July, and October of each year.

8. Amortization Schedule:

Twenty (20) years. See No. 7 above.

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9. Interest Rate or Rates, Including Total Aggregate Interest Cost:

Interest Rate: 3.00%

Total Aggregate Interest cost: \$689,049

This is to certify that the above information pertaining to the City of Harrisburg, South Dakota is true and correct on this 11th day of January, 2012.

By Mary McCung
Finance Officer